



Field Data Collection Form
Cleco Residential HVAC Program

Contractor: _____

INSTALLATION DATE: _____ METER # _____ P3 PROJECT #: _____

Customer Name: _____ Email Address: _____

Service address: _____

City: _____ Zip: _____ Phone: _____

Building Type: Single family detached Duplex Mobile home Apartment

Foundation Type: Slab Crawl Space/Basement Year Built _____

Number of bedrooms: _____ Number of stories: _____ Sq. Ft. _____

Water Heating Type: Gas Water Heater Electric Water Heater Heat Pump Water Heater

Existing Unit Information

Manufacturer _____ Model # _____

Heating Type: Gas Electric Resistance Heat Pump Cooling Type: AC None

SEER	Age of existing unit	Cooling Capacity	Heating Capacity

Minimum Requirements for New Installed Unit (up to 5.4 tons)

AHRI Certified Ratings	SEER2	EER2	HSPF2
<i>Central AC system</i>	15.2	11.5	
<i>Central Heat Pump System</i>	14.3	10.8	7.5

New Installed Unit

Replacement Type: Replace on Burnout Early Retirement

Measure: Central Heat Pump Central AC System: Split Packaged Mini-Split

AHRI Reference #: _____ Emergency Heat type: Gas Electric Resistance

AHRI Certified Ratings:	SEER2	EER2	HSPF2	Cooling Capacity	Heating Capacity
	Manufacturer	Model Number	Serial Number		
<i>Condenser</i>					
<i>Coil</i>					
<i>Furnace</i>					



Contractor:

P3 Project #:

Documentation/Reporting Requirements for all projects

- Photograph of **Newly Installed Unit** Inside Nameplate
- Photograph of **Newly Installed Unit** Outside Nameplate
- AHRI certificate of Newly Installed Unit
- Residential Participant Agreement (RPA)
- Customer Invoice containing model and serial numbers and showing Cleco Incentive Applied

Additional Documentation/Reporting requirements

Early Retirement & Right-Sizing

- At least one of the following:
 - (1) Photograph of gauges showing system (old/retired) is currently working
 - (2) Customer response documenting the condition of the replaced unit(s) and their motivation for unit replacement (Customer response for an ER decision is located on the Residential Participant Agreement).
- Photograph of **retired** unit nameplate

Income-Qualified (IQ) HVAC Projects

Screenshot showing premise qualifies for IQ Incentive from one of the following (see Residential Program Manual for instructions):

- LMISD Web Tool
- HUD QCT Tool

Calculation

All reporting will be based on rated cooling capacity instead of nominal tonnage. Capacity ranges will use normal rounding convention (midpoint rounds up, anything below rounds down) and round to the nearest half-ton according as seen in the table below.

Cooling Capacity Btu/hour (Btuh)	Tonnage
0-14,999	1
15,000-20,999	1.5
21,000-26,999	2
27,000-32,999	2.5
33,000-38,999	3
39,000-44,999	3.5
45,000-50,999	4
51,000-53,999	4.5
54,000-65,000	5

Incentives

Central Heat Pump (HP)				
SEER2	Residential		Income-Qualified (IQ)	
	HP	HP Replacing Electric Resistance Furnace (No upsizing)	HP	HP Replacing Electric Resistance Furnace (No upsizing)
14.3-15.2	\$350/ton	\$3000 / system	\$450/ton	\$ 3500 / system
15.3-16.1	\$400/ton		\$500/ton	
16.2-17.1	\$500/ton		\$600/ton	
17.2+	\$600/ton		\$700/ton	

Central Air Conditioner (AC)		
SEER2	Residential	IQ
	AC replacing AC	
15.2-16.1	\$150/ton	\$450/ton
16.2-17.0	\$200/ton	\$500/ton
17.1+	\$250/ton	\$600/ton